



What To Do When Someone Dies

TO-DO IMMEDIATELY

- Legal Pronouncement of Death
- Contact Family & Friends
- Get Care for Any Pets
- Are Any Plans Already in Place?

WITHIN THE NEXT FEW DAYS

- Make Resting Place Arrangements
- Secure The Property
- Get Mail Forwarded If Needed

10-14 DAYS AFTER DEATH

- Get Copies of Death Certificates
- Meet with the Executor of the Estate
- Meet with an Attorney
- Make a List of Assets
- Make Sure You List EVERYTHING
- Make a List of Debts & Bills
- Cancel Any Service No Longer Needed

WHO TO LET KNOW ASAP

- Social Security Administration
- Banks or Financial Institutions
- Life Insurance Companies
- Financial Advisors
- Stock Brokers
- Credit Agencies

CANCEL & CLOSE THE FOLLOWING

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| <ul style="list-style-type: none"> <input type="checkbox"/> Close All Credit Card Accounts <input type="checkbox"/> Contact Drivers License Agency <input type="checkbox"/> Cancel Insurance Policies <input type="checkbox"/> Look Into Transferring Frequent Flyer Miles | <ul style="list-style-type: none"> <input type="checkbox"/> Cancel Cell Phone Plan <input type="checkbox"/> Cancel Cable & Internet <input type="checkbox"/> Close Email & Social Accounts
(last thing to do if at all) |
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